

SHAREHOLDER COMMUNICATION POLICY

1. Purpose

Slater & Gordon is committed to encouraging and promoting effective communication with its shareholders. The purpose of this policy is to provide all shareholders with equal, regular and timely access to material information about the Company, and to make it easy for shareholders to participate in the Company's decision-making processes through general meetings.

2. Strategies

Slater & Gordon utilises a number of mechanisms in order to access its objectives to provide shareholders with effective and efficient communication. Information is communicated to shareholders in a number of ways, including:

- (i) in the notice and explanatory memoranda of the annual general meeting (AGM);
- (ii) at the Slater & Gordon AGM;
- (iii) in the annual and half-yearly reports;
- (iv) in market disclosures;
- (v) in market briefings and presentations at general meetings; and
- (vi) by maintaining the currency of information posted on Slater & Gordon's website, under the 'investors' section.

3. Notice and explanatory memoranda of the AGM

The notice of AGM provides shareholders with the date, time and location of the meeting, provides details of the business to be considered by shareholders and information about each of the candidates standing for election or re-election as a director. The AGM is usually held in November each year.

4. AGM

The AGM is the main opportunity for shareholders to hear from the Board and the Managing Director of the Company. At the meeting, shareholders will be provided with details on the Company's performance, objectives, and shareholders will be able to ask questions of the Board, express a view and vote of the various matters of business on the agenda. Shareholders who are unable to attend the AGM in person may appoint a proxy to attend and vote on their behalf.

5. Reports

Slater & Gordon announces its financial results twice a year. Results announcements provide a summary of the Company's overall performance for the period, including profit, operating revenue, earnings per share and details of investor dividends. Both the annual and half-yearly reports are available via the ASX, as well as on Slater & Gordon's website.

6. Market announcements

In accordance with Slater & Gordon's Continuous Disclosure Policy, the Company provides shareholders and other stakeholders with timely access to material or price-sensitive information regarding the Company via announcements made to ASX. Copies of all announcements are also posted on the Company's website.

7. Market briefings and presentations

From time to time, Slater & Gordon convenes analyst briefings and makes presentations to various stakeholders. These updates provide an opportunity for stakeholders or analysts to speak directly with senior management and ask questions. The Company ensures that information is restricted to that which has previously been disclosed to the market or that which is already in the public domain. Management presentations following the release of financial accounts are released on Slater & Gordon's website.

8. Company website

All information provided to ASX is also accessible through the Company's website, as too is information regarding the Company's Board and management, corporate governance policies and procedures, and various reports and presentations. The Company also provides contact details on its website so that shareholders can contact the Company directly regarding investor information.

This Shareholder Communication Policy was adopted on 25 February 2009 by the Board of Slater & Gordon Limited.